As customers continue adopting the public cloud, they are presented with the choice between managing their own infrastructure or leveraging a Managed Service Provider (MSP) to act as a trusted guide to make their cloud journey successful.

CloudHealth is the leading multi-cloud management platform designed to drive increasing business value at every stage of the cloud journey. Leveraged by some of the largest cloud consumers in the world, the platform manages more than $10B in cloud spend annually, across end users and partners. A significant portion of the CloudHealth customer base is driven through channel partners.

Customers no longer want individual tools for each cloud partner; instead they expect MSPs to build and deliver cloud-agnostic offerings, from migration through optimization. MSPs then face the challenge of providing differentiated value to their customers while keeping up with the evolving technology and managing multiple customer tenants.

CloudHealth supports customers looking to leverage all leading public and hybrid cloud partners, and on average helps them achieve 25% monthly cost savings. CloudHealth’s vast experience working with customers and strategic partners has established it as ‘the most trusted software platform used to accelerate business transformation in the cloud.”

Research Study: State of the Cloud for MSPs

<table>
<thead>
<tr>
<th>MSPs Expect:</th>
<th>MSPs Expect: Cloud offerings to drive a 40% increase in revenue growth over the next two years.</th>
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<tr>
<th>REPORTED MSP PRIORITIES</th>
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<tr>
<td>Cloud</td>
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<tr>
<th>REPORTED MSP CHALLENGES</th>
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<tbody>
<tr>
<td>Managing gaps in employee training and skills</td>
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</table>

Source - *State of the Cloud for MSPs*. A study conducted by Forrester Consulting on behalf of CloudHealth, September 2019. Results based on a global survey of 245 cloud and managed services decision makers.
Help Customers Save an Average of 25% in Cloud Costs Every Month

**STATE OF THE CLOUD FOR MANAGED SERVICE PROVIDERS, A FORRESTER CONSULTING STUDY COMMISSIONED BY CLOUDHEALTH BY VMWARE, SEPTEMBER 2019**

CHALLENGES

Challenges for Managed Service Providers (MSPs)*:
A September 2019 commissioned study by Forrester Consulting on behalf of CloudHealth by VMware, found that MSPs are beginning to enter Phase 2 of their multi-cloud journey, and they expect their cloud offerings to drive a 40% revenue increase over the next two years. However, while MSPs are aware of the needs of the modern tech buyer, they still face customer retention and skill gap challenges that prevent them from delivering solutions at their fullest value; nearly 80% of MSPs report that challenges with multi-cloud management, are impacting their ability to provide services to clients. Some of these challenges include:

- Finding and retaining customers in a fast-paced environment
- Lack of awareness of cloud services, negatively impacting speed of adoption
- End customers wanting to buy from a marketplace
- Skills gap to continuously meet technology needs
- Selling to different industries and outside of geo
- Selling outside of certain customer sizes
- Selling to multinational organizations

End Customer Challenges:

- Low visibility, increased spend: Might overshoot their cloud budgets
- Inability to optimize cloud workloads
- Inefficient/ over-provisioned resources
- Implementing governance best practices
- Security and compliance

SOLUTION

MSPs use CloudHealth to manage and operate at scale, while extending their service portfolio. The CloudHealth Partner Platform is a multi-cloud console, which enables partners to:

- **Streamline Billing**:
  - Easily scale billing operations while continuing to grow business
  - Generate customer billing statements for AWS and Azure
  - Create billing rules for custom charges and discounts
  - Develop and leverage custom price books to manage unique pricing arrangements
Help Customers Save an Average of 25% in Cloud Costs Every Month

“CloudHealth’s business lens into our environment gives us incredible visibility. The CloudHealth platform and team offered everything we needed to succeed and scale with each customer engagement.”

RYAN MCDONALD
VICE PRESIDENT OF MANAGED SERVICES
10TH MAGNITUDE

Centralize Customer Management:
• Gain visibility and reporting across all customer tenants from one console
• Benefit from full multi-tenant isolation of customers
• Grant console access to customers as needed

Drive Profitability:
• Identify and take advantage of opportunities to increase profit margins
• Perfect internal processes to then implement as a best practice for customers
• Generate optimization recommendations for customers
• Take advantage of Reserved Instance arbitrage

Why use the CloudHealth Platform?
The CloudHealth Platform starts by ingesting data from whatever cloud platforms the partner’s end customers use, as well as their containerized or data center environments. It also connects and pulls data from third-party tools used for application performance management, provisioning, configuration management, security management, etc., enabling the use of CloudHealth as the single source of truth for multi-cloud management across their entire portfolio.
The platform ingests and aggregates all of this data into an integrated data layer that includes rich metadata. The CloudHealth Platform then normalizes across all of these assets and data to perform an analysis on cost, usage, performance and security.

The Leading Multi-Cloud Management Platform

INTEGRATED DATA LAYER

Drive accountability with visibility across multiple clouds with line of business chargeback
Reduce costs by 25% with automation and actionable recommendations
Improve cross-organizational collaboration and reclaim hundreds of hours of employee time
Stay ahead of more than 100 cloud security risks to prevent exposure and maintain compliance
“With CloudHealth, we have been able to deliver extraordinary customer value. We are empowered with the insights we need to drive business outcomes for our customers, no matter where they are in their cloud journey.”

CLAUDIA COUZI
GENERAL MANAGER OF OPERATIONAL SERVICES
AC3

USE CASES

The CloudHealth platform acts as a single pane of glass to improve efficiency and governance of diverse ecosystems:

**Migration Planning:** Assess and model workloads for migration to the cloud of their choice. Get the total cost of ownership (TCO) for assets that are candidates for cloud migration.

**Cost Management:** Report on public cloud, private cloud and data center costs by cost center or line of business. Simplify budget tracking, reallocate charges to the appropriate business group, monitor increases in spend and find opportunities to lower cloud bills.

**Rightsizing:** Analyze usage and performance to ensure the right infrastructure to support workloads is available and get actionable recommendations for rightsizing under- or over-utilized infrastructure.

**Reserved Instance (RI) Management:** Manage the full lifecycle of RIs, from purchases, amortization and optimization, to modifications and automated policies, and be confident in the RI purchases they make and save time on the analysis.

**Container Reporting:** Get long-term, trended visibility into container resource utilization by service and team and identify opportunities for optimization. CloudHealth supports leading orchestrators including Kubernetes, Mesos, Amazon ECS and Amazon EKS.

**Governance and Automation:** Establish guardrails for the environment and create custom policies that automate daily cloud operations, speed decision making and reduce risk.

**Security Compliance:** Set up alerts for non-compliant accounts and assets to stay one step ahead of security issues and remediate violations with recommended actions and access to best practice documentation.
“Anybody can resell the cloud. It takes alignment of TRUSTED tools and expertise to not only optimize cloud costs, but to deliver real business value throughout every step of the cloud journey. That is why organizations worldwide are increasingly turning to the Smartronix CloudHealth partnership.”

ERIC JEPASA
MANAGER OF BUSINESS OPERATIONS
SMARTRONIX

REAL TIME INDUSTRY APPLICATIONS

<table>
<thead>
<tr>
<th>EXAMPLE 1</th>
<th>EXAMPLE 2</th>
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<tbody>
<tr>
<td><strong>Industry:</strong> IT Services</td>
<td><strong>Industry:</strong> IT Services</td>
</tr>
<tr>
<td><strong>Background:</strong></td>
<td><strong>Background:</strong></td>
</tr>
<tr>
<td>• Born in the cloud MSP</td>
<td>• Microsoft Partner for over 20 years</td>
</tr>
<tr>
<td>• Microsoft Gold Partner &amp; Azure Expert MSP</td>
<td>• Helps customers meet infrastructure compliance, governance, and availability requirements</td>
</tr>
<tr>
<td>• After extensive evaluation, selected CloudHealth for visibility in Azure and hybrid environments</td>
<td>• Needed help powering their three levels of service</td>
</tr>
<tr>
<td><strong>Results:</strong></td>
<td><strong>Results:</strong></td>
</tr>
<tr>
<td>• Optimizes deployments and avoids cloud sprawl</td>
<td>• CloudHealth offers custom report options to provide visibility and insights</td>
</tr>
<tr>
<td>• Implements governance and security best practices</td>
<td>• Their first service tier is long term managed services focused on cost management powered by CloudHealth</td>
</tr>
<tr>
<td>• Leverages CloudHealth platform &amp; mapping kit to meet requirements of Azure Expert MSP Audit</td>
<td>• Managed service offerings supported by CloudHealth provide best practice reporting and ROI recommendations</td>
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<table>
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<tr>
<th>EXAMPLE 3</th>
<th>EXAMPLE 4</th>
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<td><strong>Industry:</strong> IT Services</td>
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<td><strong>Background:</strong></td>
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<tr>
<td>• Launched the first cloud-based federal web property in 2009</td>
<td>• AWS Premier Consulting Partner</td>
</tr>
<tr>
<td>• Recognized global leader in delivering and managing secure cloud services</td>
<td>• Expertise in design, architecture, security and managed services</td>
</tr>
<tr>
<td>• Required a cost management and governance platform built for multi-cloud environments</td>
<td>• Hundreds of customers leveraging the CloudHealth platform globally</td>
</tr>
<tr>
<td><strong>Results:</strong></td>
<td><strong>Results:</strong></td>
</tr>
<tr>
<td>• Partnered with CloudHealth based on data integrity, infrastructure stability, performance track record and team expertise</td>
<td>• Identifies inefficient use of cloud resources to ensure smart growth and architecture optimization</td>
</tr>
<tr>
<td>• Multi-cloud customers now have a consolidated view into their cloud spend in near-real time</td>
<td>• Provides important security reporting, reviews &amp; recommendations</td>
</tr>
<tr>
<td>• Customers benefit from cost optimization dashboards, recommendations, automation, and governance policies for improved tagging</td>
<td>• CloudHealth provides a platform to be part of the customer’s cloud journey, ecosystem &amp; success</td>
</tr>
</tbody>
</table>
"Our partnership with CloudHealth is a win-win situation, as the platform has enabled us to become trusted advisors for our customer’s cloud costs and resources. This relationship has added more value to our services and greatly supports our customer’s success.”

DANNY LEV-RAN
EVP EMEA SALES
ALLCLOUD

Resources
CloudHealth by VMware commissioned Forrester Consulting to evaluate the challenges, obstacles and opportunities facing Managed Service Providers (MSPs) today, and how multi-cloud will impact their business strategies moving forward.

Study:
State of the Cloud for Managed Service Providers, A Forrester Consulting Study Commissioned by CloudHealth by VMware, September 2019